Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

5 C.F.R Part 2634

U.S. Office of Government Ethics	Reporting Status Calendar Year		Termination Date (If Appli -	Fee for Late Filing
Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status Calendar Year (Check Incumbent Covered by Rep	oortNew Entrant, Nomi	inee,Termination Date (If Appli- cable) (Month, Day, Year)	Any individual who is required to
01/02/2007	appropriate boxes) 2006	X or Candidate	Filer	file this report and does so more than 30 days after the date the report is
0170272001	Last Name	First Name and M	(iddle Initia)	required to be filed, or, if an extension
Reporting Individual's Name		John R	· · · · · · · · · · · · · · · · · · ·	is granted, more than 30 days after the
Reporting man radio s	Edwards		TE L. P. P. V.	last day of the filing extension period shall be subject to a \$200 fee.
	Title of Position	Department or Ag	ency (If Applicable)	sharr be subject to a \$200 fee.
Position for Which Filing	President of the United States			Reporting Periods
	Address (Number, Street, City, State, and ZIP Code)		Telephone No. (Include Area Code)	Incumbents: The reporting period is the preceding calendar year except
Location of Present Office (or forwarding address)	410 Market Street, Suite 400, Chapel Hill, No	27516	919-636-3131	Part II of Schedule C and Part I of Schedule D where you must also
Position(s) Held with the Federal	Title of Position(s) and Date(s) Held			include the filing year up to the date you file. Part II of Schedule D is not
Government During the Preceding 12 Months (If Not Same as Above)				applicable.
	<u> </u>			Termination Filers: The reporting
Presidential Nominees Subject to	Name of Congressional Committee Considering Nomin	natior Do You Intend to	Create a Qualified Diversified Trust?	period begins at the end of the period covered by your previous filing and ends
Senate Confirmation	#3	Yes	× No	at the date of termination. Part II
		THE STREET		of Schedule D is not applicable.
Certification	Signature of Reporting Individual	1-//-	Date (Month, Day, Year)	Nominees, New Entrants and
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct	Sh- 5/1		05/15/07	Candidates for President and Vice President:
to the best of my knowledge.	700			Schedule A—The reporting period for income (BLOCK C) is the preceding
	Signature of Other Reviewer		Date (Month, Day, Year)	calendar year and the current calendar
Other Review	<i>X</i> /			year up to the date of filing. Value assets as of any date you choose that is
(If desired by				within 31 days of the date of filing.
agency)			Date (Month, Day, Year)	Schedule BNot applicable.
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Revie	wing Official	Date (Month, Day, Tear)	
On the basis of information contained in this report, I conclude that the filer is	€			Schedule C, Part I (Liabilities) The reporting period is the preceding
in compliance with applicable laws and	a a			calendar year and the current calendar
regulations (subject to any comments in the box below).			S. (M. d. D., V.,)	year up to any date you choose that is within 31 days of the date of filing.
	Signature		Date (Month, Day, Year)	E.E. Milk States Supplement Co.
Office of Government Ethics Use Only			2	Schedule C. Part II (Agreements or Arrangements) Show any agreements
C-CARPORASSINALII	ional space is required, use the reverse side of this sheet)			or arrangements as of the date of
Comments of Reviewing Officials (1) addition		heck box if filing extension gran	and & indicate member of days	filing.
1				Schedule D-The reporting period is
Supervisor's Certification. I have revie	ewed the interests reported on this form in light of r potential conflict of interest. (If remedial action i	the duties required by the re is required or additional exp	lanation is necessary, and it	the preceding two calendar years and the current calendar year up to the
			P D 15: 30	date of filing. Agency Use Only
Supervisor's signature:	SE:H H9 21 YAM TOOS		NASEL	0.0
	RECEIVED FEC MAIL CENTER	(Check box if	comments are continued on the reverse state) 1. CEMERAL COMMENTS OF THE PROPERTY OF THE PROP	OGE Use Only
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report exproductivalue ex ing pericin income with such For your amount than fro report the income actual a your spe	, your spouse, and dependent children, ach asset held for investment or the ion of income which had a fair market ceeding \$1,000 at the close of the repood, or which generated more than \$200 ne during the reporting period, together chincome. Treelf, also report the source and actual of earned income exceeding \$200 (other the U.S. Government). For your spone source but not the amount of earned of more than \$1,000 (except report the count of any honoraria over \$200 of	han \$1.001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	2: \$100,001 - \$250,000	\$250,001 - \$500,000	000,0001 - \$1,000,000	* 0000	S1,000,001 - S.5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	ge Qualified Trust		Kent and Koyallies			None (or less than \$201)	ST 001 - S1,000	S2.501 - \$5.000	-\$15,000		000,001 - 5100,000	±S100,001 - S1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
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Reporting Individual's Name Edwards, John R										SC			UL onl					ue	ed			9 5.7	. # .#[1							Page Number 3 of	f 48
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Reporting Individual's Name

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6	Fidelity Investments - Cash		x												74.5c					x														
7	Lehman Bank Cash Deposit Account			X									The state of the s					х			X													
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mark the other higher categories of value, as appropriate.

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	porting Individual's Name fwards, John R	SCHEDULE A continued (Use only if needed) Valuation of Assets Income: type and amount, If "None (or less than \$201)" is checked, no												18																						
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U.S. Office of Government Ethics Reporting Individual's Name Page Number SCHEDULE A continued 6 of 48 Edwards, John R (Use only if needed) Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Type Amount Excepted Investment Fund \$5,000,001 - \$25,000,000 Rengand Royalties Other Date S1,000,001 - S 5,000,000 Income (Mo., Day, \$1,000,001 - \$5,000,000 (Specify Yr.)\$500,001 - \$1,000,000 \$100,001 - \$1,000,000 \$100,001 - \$250,000 \$250,001 - \$500,000 Type & \$50,001 - \$100,000 Over \$50,000,000 \$50,001 - \$100,000 Actual Only if \$15,001 \$50,000 Over \$1,000,000 Qualified Trust Over \$1,000,000* **Excepted Trust SS,001 - S15,00**0 Amount) Honoraria ≅Capital Gains \$201-\$1,000 Dividends \$15,001 None X Drawbridge Global Macro Fund LP also see note 2 X (S) Drawbridge Global Macro Fund LP also see note 2 x Drawbridge Special Opportunities Fund LP, also see note 3 X (S) Drawbridge Special Opportunities Fund LP, also see note 3 Fortress Fund III Ital Investment (Fund D) LP, also see note 4 х Fortezza Sisterco S.r.I. D (S) Fortress Fund III Ital Investment (Fund D) LP, also see note 4 Fortezza Sisterco S.r.I. X Χ CG D This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children.

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Reporting Individual's Name Edwards, John R								S	SCI	HEI (Us			A c			ued											Page Number 8 of	f 48
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5 C.F.R Part 2634 U.S. Office of Government Ethics Reporting Individual's Name Page Number SCHEDULE A continued 9 of 48 Edwards, John R (Use only if needed) Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Type Amount S15,001 S50,000 | | | | | | | | Excepted Investment Fund Other Date Income (Mo., Day, \$5,000,001 - \$25,000,000 \$100,001-\$1,000,000 \$1,000,001 - \$5,000,000 $SI;000;001 \equiv SS;000;000$ Yr.) (Specify \$500,001-\$1,000,000 Type & \$100,001 - \$250,000 \$250,001 - \$500,000 Rent and Royalties \$50,001 - \$100,000 \$15,001 - \$50,000 None (or less than Only if Over \$50,000,000 Actual Over \$1,000,000 Qualified Trust Over \$1,000,000* Over \$5,000,000 Excepted Trust \$5,001 - \$15,000 Amount) Honoraria \$2,501 - \$5,000 Capital Gains \$201 - \$1,000 \$1,001 - \$2,500 Interest None (S) Fortress Investment Fund III (Fund D) LP continued: (S) FIF III CLI Holdings Ltd X Х (S) GAGAFH S.A. Х (S) Gatehouse х X Fortress Partners Fund LP X also see note 6 (S) Fortress Partners Fund LP also see note 6 7 Fortress RIC Coinvestment Fund LP also see note 7 Brookdale Senior Living

This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children mark the other higher categ

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LP, also see note 7

8 (S) Fortress RIC Coinvestment Fund

(S) Brookdale Senior Living

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Reporting Individual's Name Edwards, John R					2				S	CI			JLI onl					ıed											Page Number 10 of	48
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Reporting Individual's Name Edwards, John R				. ×	i G					SCI							ntin ed)		ed								#/ 			Page Number 12 of	48
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* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

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Reporting Individual's Name Edwards, John R	molts.				10				S	CI			U L) onl					ıed											Page Number 13 of	148
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Reporting Individual's Name Edwards, John R								S	SC)			UL onl					ıue	ed							43				Page Number 15	of 48
Assets and Income			Valı re	at c porti	lose	of erio								Inc	er e	ntry	ype is r	and need	am ed i	oun n Bl	t. I lock	Cf	one for t	hat i	less tem	thar	\$2	01)"	is checked, no	100
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Edwards, John

nment Ethics ual's Name Page Number SCHEDULE A continued R 17 of 48 (Use only if needed) Assets and Income Valuation of Assets Income: type and amount. If "None (or less than \$201)" is checked, no at close of other entry is needed in Block C for that item. reporting period BLOCK A BLOCK B BLOCK C Type Amount Other Date None (or less than \$1,001) \$25,000,001 - \$50,000,000 \$5,000,001 - \$25,000,000 Income (Mo., Day, \$1,000,001 - \$ 5,000,000 None (or less than \$201) Excepted Investment \$1,000,001 - \$5,000,000 (Specify S500,000.1 - S1,000,000 Yr.) \$100,001 - \$1,000,000 \$100,001 - \$250,000 \$250,001 - \$500,000 Rent and Royalties Type & 850,001 - \$100,000 Over \$1,000,000 * Over \$50,000,000 S50,001 - S100,000 Actual Only if Over S1,000,000* \$15,001 - \$50,000 Excepted Trust Qualified Trust Over \$5,000,000 \$5,001 - \$15,000 Amount) Honoraria Capital Gains \$1,001 - \$2,500 \$2,501 - \$5,000 Dividends \$15,001 Interest None ATLANTIC TRUST - PUBLICLY TRADED STOCKS continued: (S) Apache Corp X (S) Apple Computer Inc. (S) BP P.L.C. X (S) Burlington Resources Inc. X X X (S) Caremark Rx Inc X (S) Carnival Corp X X (S) Cisco Systems Inc. X X (S) Citigroup Inc This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children mark the other higher categories of value, as appropriate.

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Reportin	g Individual's Name ds, John R		100			- 1	2			S	CI			UL onl					ue	d	y		4								Page Number 19 of	48
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2 (S)	Intel Corp	×																	х						x	1.17						
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5 (S)	Microchip Technology Inc	x					44		1000		Sept.								x					x		April 1						
6 (S)	Microsoft Corp	×							77										×		x	1		100	a section and	4						
7 (S)	Novartis AG-ADR	×				Total Services			57		1.77						15.00		×		是 1				x	7						
100 11	Pepsico	x				4							1.			х	· 美国新疆		x		D	2.000		C	G	44.54						
9 (5)	Procter & Gamble Company			.45		Ý † 3	Ť								10,			1000	V		3	1		110		100			isi.			

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children mark the other higher categ

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	Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B Income: type and amount. If "None (or less than \$201)" is chother entry is needed in Block C for that item. BLOCK C Type Amount														is checked, no															
	None	None (or less than SI,001)		\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		d Royalties		-1	None (or less than \$201)	\$201 - \$1,000	20,000 = 3,100 ES	55,001 - \$15,000	10 10 10 10 10 10 10 10 10 10 10 10 10 1	0	\$100,001 - \$1,000,000	Over \$1,000,000*	S1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	ATLANTIC TRUST - PUBLICLY TRADED STOCKS continued;			74 74 8-1							34,							105.5			100	10									
2	(S) Schlumberger Ltd	x									\$.:								x			12		х							
3	(S) SLM Corp	x							3		1,0								x			100		X							
4	(S) Sysco Corp	x									1. 34.				4.00				×			×									
5	(S) Target Corp	×		7.0					, ·	ti.					-				×		***		x								
6	(S) Teva Pharmaceutical Inds Ltd Adr	×		(A)							7		12.1						×					х							
7	(S) United Parcel Svc Inc CI B	x									h				Ä	x			x		D	17 (A)	CG							- 10.E	
8	(S) Unitedhealth Group Inc	x		1		e a Nij							100		ATO 開 る			100	x	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1		two.	х			据			
9	(S) Vodafone Group PLC Sp Adr This category applies only if the asset/incom	×									100					×			x		D	C	1								

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	Assets and Income	Valuation of Assets at close of reporting period BLOCK B Income: type and amount. If "None (or less than \$20 other entry is needed in Block C for that item. BLOCK C													01)"	is checked, no																	
		4				150		#1 - A-18		100				大学は				Ту	pe	AT NE		100	_	te I			oun	t .	7.5	STATES OF THE ST	18		
		less than \$1,001)		000	0,000	50,000	000*000	000,000,	* 000	5,000,000	25,000,000	\$50,000,000	000	Excepted Investment Fund	st	State		alties			han \$201)				0	00	000	000,000	,0	000,000,	0	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if
	None	None (or less		\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Inv	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	S15,001 - S50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Amounty	Honoraria
1	ATLANTIC TRUST - PUBLICLY TRADED STOCKS continued:					1.72														2					1								
2	(S) Walgreen Co	×																		х						×							
3	(S) Wellpoint Inc	X				報件等						7. 1. 1.						13-12		X				71	x								P. S. II
4	(S) Wells Fargo Co	x												13						X						x		100					
5	ATLANTIC TRUST - MUTUAL FUNDS:			2.000																	The state of the s		100										
7	(S) Atlantic Trust Mid-Cap Growth Fund	x		100 m									1	x					100		The state of the s		Total Street		100		-	x					
В	(S) Convertible Growth & Income Fund	x							1	- 1 - 1 - 1			1	x							1		1					X					
9	(S) American Europacific Grth-A	×		新						# #7 #4,77			1	x		5			Shr.		To a second	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1000		17 14 14 1			X					

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	Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B Income: type and amount. If "None (or less that other entry is needed in Block C for that item. BLOCK C Type Amount													thar	n \$2	01)	" is	checked, no															
	None	None (or less than \$1.001)	-\$15,000	\$1,001 - \$13,000 \$15,001 - \$50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	loyalties		Gains' grant of the control of	None (or less than \$201)	\$201-\$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000		W	0	100 mg = 100	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5.000.000	Over 33,000,000	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
1	BANC OF AMERICA INVESTMENT SERVICES TRUST ACCOUNT - CASH & BONDS:			\$100 \$110 \$100 \$100 \$100 \$100 \$100 \$100			П	5-4 135 135			-			4.5	H	10 m									- 6	2005 A1022 A102 A10	10	127		***					
2	Columbia Cash Reserves Daily			12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			П	+ 3 6 vp			х			х	Г							ALL ALL		961 651 97, 11	1			X				+			
3	Bladen Cnty NC GO Bds Ser 2000 5.6% due 05/01/2009	(1) (3) (4)		4,1	x			100								1		1 1 1 1 1 1 1 1 1	x					x	7							\dagger		+	
4	Charlotte NC GO Ref Bds Ser 1998 5.250% due 02/01/2009	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			x							27-67 27-67 23-67 23-67				7		17.7%	x			150. 6 01. 04. 1 14. 1 14. 1		X									4	+	
5	Charlotte NC CTFS Partn Cops 0.0% due 12/01/2007	3-3.		X															T		x					500 500 500 500 500 500 500 500 500 500		2000年 第二		Account of the second					
6	Cumberland Cnty NC GO School Bds Ser 5,500% due 03/01/2008	1117 2117 2118		A	x			1-1 1-1 1-2 1-2		171 231						(中 関語 第二章 第二章		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	x	11. 21.		September 1		x		A STATE OF THE STA		To Sec.							
7	Durham Cnty NC Ref Ser 2001 5.50% 04/01/2011	1 K-17			×				П			100				MATERIAL PROPERTY OF THE PROPE			x	127			0.15	x				17						+	
	Forsyth Cnty NC GO Public Improvement 5% 03/01/2011	i.		1 2 1 1 2 1		x		32		100				ni e					×						x	1.5								T	
	Guildford Cnty NC Pub Impt Ser B 5.00% due 10/01/02006	×				活形		1.1.2.2.2									T	E.3.	x	沙蒙		18.	- 1	x											
mai	This category applies only if the asset/incom k the other higher categ	ie is solel	ly th	nat of	the	filer	s sp	ouse	or	depe	nder	nt ch	ildre	en. I	if the	e ass	et/ir	icom	e is	eithe	er the	at of	the	filer	or j	ointl	y he	ld by	the	filer	wit	h the	spouse or der	pende	ent childrer

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Reporting Individual's Name Edwards, John R		-					ti.			SCI			ULI only					ıed					7. 20.				1.0		age Number 23 of	48
Assets and Income		1			at repoi	t clos	se of g per		s	1					other	ent	ry is	e an	d an ded	noun in B	it. I lock	k C f	for th	hat it	em.	than	\$20	1)" is	checked, no	
							¥.5	250				17/4		57	T	Гур	e T		Т.	Т	4.77		Am	ount	- 1	- 57	100		-3/4	
None	None (or less than SI,001)	- \$15,000	S15,001 - S50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	S500,001 - S1,000,000	Over \$1,000,000 *	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Kent and Koyalties	Canital Cains	None (or less than \$201)	S201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	. \$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
BANC OF AMERICA INVESTMENT SERVICES TRUST ACCOUNT - BONDS continued:					4			La Sir				*8.25 2.27 2.37 2.43 2.43 2.43		- 1	1		4444			H				7						
2 High Point NC Pub Impt Bds Ser 2000 B 5.400% due 06/01/2009				x								4			13	>	(†			×									
Mecklenburg Cnty NC Pub Impt Bds Ser 5% 04/01/2013		1	ii. Di	x	• • • • • • • • • • • • • • • • • • • •		# #!	1		17. 17. 18.				1.1		>	(X									
Mecklenburg Cnty NC GO Pub Impt- Ser B 5.000% due 02/01/2010			x		7.7									9	8 118	>				x					7		147 -17			
Mecklenburg Cnty NC Ref Bds Ser 2003 C 5.00% due 04/01/2008			0.5	x	16 1 15 1 15 1	1		100								. >	(# 65 H	x										
Mooresville NC Enterprise Sys Rev 5% 05/01/2009	i de la companya de l		94 114	х								7. 3.1				>	(Х									
North Carolina Infrastructure Fin 5% 10/01/2011	9	1			×			216 75 715				動き				>	C E				X									
North Carolina St GO Pub Impt Bds 5.250% due 03/01/2012				×						14		50. *IS				×	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	11,447-01			x						27 10 10 10			
North Carolina St Pub Impt Bds Ser 5.50% due 03/01/2010 This category applies only if the asset/incor	7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		100	1 1	x	1						*			100	×					100	x	#15 1784 1747 1747	100 100 100	10-10-10-10-10-10-10-10-10-10-10-10-10-1					

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Assets and Income BLOCK A				Car	a repo	t clo	of and see of g per CK B	riod	ts						other	ome r ent	ry i	pe ar	nd an	nour in B	ıt. I	C f	or th	nat ite	ss ti	han S	20	1)" is	s checked, no	
None	None (or less than \$1,001)	-815,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001-\$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	55,000,001 - 55,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	The State Could be the	Royalties	Interest	None (or less than \$201)		\$1,001 - \$2,500	"S2,501 - S5,000		S15,001 - S50,000	The state of the s	S100,00 L-S1,000,000	Over \$1,000,000*	000,000,001 - 35,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
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North Carolina State Med Care Comm Health 5.0% 10/01/2007 Care Facs			# 1	x	174 1731							機を設	1	7/2 7/2 1,2		>	X X				x	75.00		A KARA	100 Maria	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1			
University NC Ashville Rev Ref Bds 5% 06/01/2014	15 22				X			新·西京公	5	487			14.7		The 58-00	>	x E				x	And Applicant		To the second	30	15 55				
University NC Chapel Hill Rev Gen 5% 12/01/2010				X.						時間。						>	x		ない		X	5120m2.000	铁		N STA	10 miles	16 20 20 20 20 20 20 20 20 20 20 20 20 20			
University NC Chapel Hill Rev Gen 5.00% due 12/01/2008	1.		1.00		x		1/A 1/A	1.75					1			>	<				X			4.7	1,000					
University NC Sys Pool Rev Bds 4% 10/01/2008	4		x				i deți Av Ele							1		>	<		100 mm	x	**						1000	T		
7 University NC Chapel Hill Rev Std 5.125% due 06/01/2013			x		24 24 24 24 24			17.								×	()	100		х		1			T. M. IN.	10.5 20.5 20.5 20.5 20.5				
8 Winston-Salem NC Wtr & Swr Sys Rev 5.0% 06/01/2013				x					1	1000	10		1		15. e.c.s.	×	(The state of the s		x		P. 4				7	A 1885			
Winston-Salem NC Wir & Swr Sys Rev 5.125% 06/01/2028 This category applies only if the asset/income	1			x				I.	L.	1,500						×	۲ ا				X	572 Cm/5.		- G	71.00 F.	1,000				

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Reporting Individual's Name Edwards, John R								12		SC			ULI only					ed											Page Number 25 o	f 48
Assets and Income					at repor	t clo	of A ose of g per CK B	riod	ts					I	nco ther	me: entr	typ y is	e and	d an	ioun	t. I lock	c C f	one for th	hat it	ess em.	than	\$20)1)" i	is checked, no	A. 1
	None (or less than \$1,001)	51,001 - \$15,000	515,001 - 530,000	550,001 - \$100,000	\$100,00 C - \$250,000	5250,001 - 5500,000	5500,001 - 51,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over S50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	がはいている	Kent and Koyatties	Cains	None (or less than \$201)	5201 - \$1,000	\$1,001 - \$2,500	\$2,501-\$5,000		A	000,001 - S100,000	S100,001 - S1,000,000	Over S1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 BANC OF AMERICA INVESTMENT SERVICES TRUST ACCOUNT - CASH & BONDS:		S	\$ 15 27 145	S	S-12-12-12-12-12-12-12-12-12-12-12-12-12-	s	S		9	S E Walter	0	3	8	7	districted for the		の政権機能は	ž	15	\$1	25	SS	SI	\$5	IS THE STATE OF	,0 	SI	Ó		e de la companya de l
(S) Columbia Cash Reserves Daily	7. s		2: Y		x			1				x			17.00				11.11.11					х					i i i i i i i i i i i i i i i i i i i	
(S) Bladen Cnly NC GO Bds Ser 2000 5,600% due 05/01/2009				x			(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	(A)		111			12.5			×	Ma				x		101 101 101 101		1745					
(S) Charlotte NC CTFS Partn Cops 0.0% 12/01/2007 Convention Facility			x							11/2		3-6-3			10.			x							737					
(S) Charlotte NC GO Ref Bds Ser 1998 5.250% due 02/01/2009				x	12. 12.			# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4	70.30		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Hary v		127	x			酸器		x									
(S) Cumberland Cnty NC GO School Bds Ser 5.500% due 03/01/2008	**************************************		1.12	x											S. Brite.	x			Signal of		x						100 m			
7 (S) Durham Cnty NC Ref Ser 2001 5.5% 04/01/2011				x		215		1000		1. A. T.						x					×				32		法统			
(S) Fayetteville NC Pub Wks Comm Rev 5.250% due 03/01/2006	×							1.1		1000			100	1. 1.	111111111	x	· · · · · · · · · · · · · · · · · · ·		x							223				
9 (S) Forsyth Cnty NC GO Public Improvement 5% 03/01/2011 Bds Ser * This category applies only if the asset/income					X				2				Total I	100		×					10.63	x		100					98	

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	Assets and Income					repo	at clo ortin	n of lose ong pe	of erio		ş .					1.00	In oth	ner e	entry	y 18 I	and need	i an ded	ioun in B	it. I	k C i	for the	that i	item	thar i.	a \$2	.01)	" is	s checked, no		
7	None.	None (or less than \$1,001)		S15,001 - S50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	SS00,001 - S1,000,000	Over \$1,000,000 *	St,000,000 - S 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Royalties	Interest	Zains - Cath	None (or less than \$201)		51,001 - \$2,500	\$2,501 - \$5,000		W 000,000 - 150,000	SS0,001 - S100,000	000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5.000.000	Over 33,000,000	Other Income (Specify Type & Actual Amount)		Date Mo., Day, Yr.) Only if Honoraria
1	BANC OF AMERICA INVESTMENT SERVICES TRUST ACCOUNT - BONDS continued:			10 To				**************************************										130 B								10000000000000000000000000000000000000		(A)		遊山湖	7.2			10.5	
2	(S) Guildford Cnty NC Pub Impt-Ser B 5.000% due 10/01/2006	×						· 电弧		14 14 15 15 15 15 15 15 15 15 15 15 15 15 15									x	100				X										\vdash	
3	(S) High Point NC Pub Impt Bds Ser 2000 B 5.400% due 06/01/2009	18 P			х											2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Γ		х			CALL AND		X		Vol.									-
4	(S) Mecklenburg Cnty NC GO Pub Improv Ser 5.00% due 02/01/2010 B			x				1,18										10 10 10 10 10 10 10 10 10 10 10 10 10 1	х	新發	П		х												
5	(S) Mecklenburg Cnty NC Pub Impt Bds Ser 5.0% 04/01/2013	18.5 18.5 18.5		报	х			\$ 65 15 15 15 15 15 15 15 15 15 15 15 15 15				10 Car 10						1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	х	100				x											
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	(S) Mooresville NC Enterprise Sys Rev 5.0% 05/01/2009 Rev Bds Ser 2003	201			×			#17 #17 1				7.		100		-540 -141 -141 -141		E. 1.2. TEC. TEC. TEC. TEC. TEC. TEC.	х			12/2		x				154 4 1 1 1 1 1 1 1						T	
	(S) North Carolina Infrastructure Fin 5.0% 10/01/2011 Corp					x								(4.) (4.)				78. 149	х	3.0		11.2 11.2 21.3		x		12.00		Neste ISI's		1.00 to 1.00 t					
9	(S) North Carolina Med Care Comm Health 5.0% due 10/01/2007	A. A.			х	2 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -				4. 2.4						6		Fig.	х					X	1										
* ma	This category applies only if the asset/income rk the other higher categ	is solel	ly th	at of	the	filer'	s sp	ouse	or d	leper	nder	nt ch	iildr	en.	If th	e ass	et/ir	icon	ne is	eith	er th	at o	f the	file	rorj	ointl	y he	ld by	the	filer	with	h the	e spouse or depo	nder	nt children

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3	(S) North Carolina St Pub Impt Bds Ser 5.50% due 03/01/2010 2002 A	4		11.00		x								**************************************		1000			x				The Cartes	100	x											
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2 (S) Winston-Salem NC Wtr & Swr Sys Rev 5.125% 06/01/2028 Rev Bds				х	and a second								美国					х					X									
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* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children mark the other higher categ

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(S) Bank of America Fixed Term (IRA)

Columbia Cash Reserves Daily (SEP Account)

(S) Columbia Cash Reserves Daily (SEP Account)

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6	Goldman Sachs High Yield Fund	17 - 17 - 17 - 17 - 17 - 17 - 17 - 17 -	x			445 445 554								遊				100000	1		x		100	100	178 Age 27										
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* mar	This category applies only if the asset/income is rk the other higher categ	s sole	ly.th	nat of	the	filer	's sp	ouse	or	depe	nder	nt ch	ildre	en. I	If the	e ass	et/in	com	e is e	eithe	er tha	at of	the !	filer	or jo	ointl	y hel	d by	the	filer	with	the s	spouse or dep	ende	ent childrei

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	Assets and Income	Valuation of Assets Income: type and amount, If "None (or less than \$201) at close of other entry is needed in Block C for that item. BLOCK B BLOCK C											.01)"	' is	checked, no																			
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1	RETIREMENT PLANS continued:						353 E						.5115						O.A.		1588					(Alebeni			2323	States			19150	
2	KIRBY & HOLT 401(k) PLAN, held at Morgan Keegan - also see note 8:																																	
3	Cash - Morgan Keegan	X																																
4	Regions FDIC				x														x				x											
5	American Funds Europacific Growth F			X										X	100								2	X.										
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	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	S50,001 - S100,000	S100,001 - S250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties A		Capital Gains	None (or less than \$201)	S201 - S1,000	\$1,001 - \$2,500	S2,501 - S5,000	The second section is a second	S15,001 - S50,000	\$50,001 - \$100,000	S100,001 - S1,000,000	Over S1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)	Date (Mo., E Yr.) Only Honora	if
1	KIRBY & HOLT 401(k) PLAN continued:												1			# 12 - 12 - 12 - 13 - 13 - 13 - 13 - 13 - 13 - 13 - 13								toe.	1000										
2	Dividend Capital Realty Income Allocation Fund		x	1. A.		1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1															x				# 57										
3	Dodge and Cox International Stock Fund			x													x			X		CG	D	利益						· · · · · · · · · · · · · · · · · · ·					
4	Dreyfus Money Market Instruments Inc	х		# 15 E		Harri						17 m					X					X			1										
5	Eaton Vance Limited Duration Income Fund	177	×	STATE OF THE PARTY				7/ 21/ 41/									×	4		#: #:	12	X												7.7	
6	Fidelity Advisor New Insights Fund Class-A	***		X		1914 T								4						7/ 9/	x	1 X X X X				では、									
7	First Trust Strategic High Income Fund II		×														×					x		1											
8	First Trust / FIDAC Mortgage Income Trust		x																		x			工作技術						100					
9	Hartford Mid Cap Fund Class A		x	10.15.15.15.15.15.15.15.15.15.15.15.15.15.		1 +		動展				1971 178		314		Ť.	10			X			×	↓; ↓; ;;;;;									1		
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	Assets and Income	W.		T.J.		repor	t clos	se o g pei	of riod			la:+		25		i i	othe	er en	itry i	pe a s ne	ind a	amou d in	int. Blo	ck C	of for the state of the state o	that K C	item	than	\$20)1)"	' is checked, no		
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2	Heritage Mid Cap Growth CI-A			x										x				1000	2 Tuto 15		11.000		1000	K									
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5	Neuberger Berman Real Estate Securities Income Fund	х								100		123 11 500		14			X	176	100	×	CENTRAL WILL	C	G	1		1000			12.55 12.55 13.55				
6	Selected American Shs Inc	155 155 154 154		x				4		51 281 283 283		* 1 * 1 * 1 * 1 * 1 * 1 * 1 * 1 * 1 * 1				- II- -1- -1-3-1	x	1. The state of th	400 His 24	ŝ		x	1, 11,11	2	10 THE 12	The state of the s			Contract TORUS				
7	T Rowe Price Midcap Value Fd	100 m		×		# (*)		# Th Th			100	100 m		## **			x		100	×		D C	G				A TOTAL OF			L			
8	Thornburg International Value Fund Class A			x				4.1. 3.1.						14.		- w. - e. - : : : : : : : : : : : : : : : : : : :	X		120721	x		CG D	5			The same of the sa	1.15						17
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	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	550,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000			SS0,001 - S100,000	S100,001 - S1,000,000	Over \$1,000,000*	S1,000,001 - S5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)	Da (Mo., Yr Only Hono	Day, :.) v if
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f	continued.										1		-	14) 14) 14) 14)									14		Though the state of										
3	Vanguard Selected Value Fund			x		100								100 144 100 100 100 100 100 100 100 100			×			X		ם מ	CG		1		1000								
4	American International Group		x																		x				W09578078										
5	Bank of America Corp			х										Transfer of			x						x		The Asset	1.									-
6	Brandywine Realty Trust New			x		100										The section of	×					x				5 423 11 11 11						Г			
7	Camden Property Trust			x				*****		ない。				11000			×			х		Ď		1 0	G										
8	Capital One Financial Corp	A Service	x	4		A.M. P.				+ 17(0.4)				0.1							x		6		411		1000								
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1	KIRBY & HOLT 401(k) PLAN continued:	1.7		APPA		1				(i)									4.77				1 12 12				(2) (A) (A)			100	e e epo			
2	Chevron Corporation	***		x				45.									x		10 miles			X	1,00		13. 第1. 12.	5	The State of the S	(1) (1) (1) (1) (1) (1)						
3	Cisco Systems Inc			x		201-121-121-121-121-121-121-121-121-121-		新				11							***		×		1. 少量 4. 水	1000	10000000	1000000	940			150 150 150 150 150 150 150 150 150 150				
4	Citizens Communications Co		x	19 22 15		3		-3.5				†					x		3			X					10 Oct							
5	Coca Cola Co	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	×							2 5.		- - - - - -		- 1		547	х	+ 94+				x	10.40					7		V				
6	Colonial Bancgroup Inc		x	77	П							- lu -		55.5							x		# 35 P. S.				1.55 F. P. P.	V The N		36.				
7	Exxon Mobil Corp	201		X												選上	x		100	***		x	-0 -0 -0 -0 -0 -0 -0 -0 -0 -0 -0 -0 -0 -		100	1.21.47.61.	(C. 2)	St. Feb.						
8	FedEx Corporation		×			*: 11		W. 2. 7.		4											×		100		110 A		10.50	Sk 77.1						
9	Freeport McMoran Copper & Gold CI B	x	4			表现		(1) (1) (1) (1)								135			13	X		3	- 10 miles		x .				200					
m	This category applies only if the asset/income is ark the other higher categ	sole	ly th	iat of	f the	filer	r's sp	oouse	e or	depe	:nder	nt ch	ildre	en. I	If the	e ass	set/in	com	e is	eith	er th	at of	the f	iler (or joi	ntly	held	by	the f	îler	with	the spouse of	deper	adent children

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	Assets and Income	Valuation of Assets at close of reporting period BLOCK B														In	er e	ntry	ype is n	and	amo ed in	unt.	ock (C for BLOC	that K C	item	thar	\$20	01)"	is check	ed, no	
0	None.	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	S100,001 - S250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	S1,000,001 - S 5,000,000	\$5,000,001 - \$25,000,000	5.525,000,001 - 350,000,000 - 555,000,000	Over Ssu, unu, unu	Excepted Trust	Oualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201-\$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	0	S50,001 - S100,000	000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Inc (Sp Ty	ther come ecify pe & ctual count)	Date (Mo., Day, Yr.) Only if Honoraria
1	KIRBY & HOLT 401(k) PLAN continued:					27.34.54				7. Life			13		77.7														2			
2	General Electric Co	新		X						214	5		100			x					x	1 (P. 10. A)				1,04,05						
3	Hershey Foods Corp		x			4 2 TH				7.	3.7		1 10 20							х		A. 20.00 C.		湖湖				18.00 P. S.				
4	Home Depot Inc	X						A STATE OF		**; **:			91.			X			x		D C	G										
5	Intel Corp		x	2011							1		1		37	x	12000				x	547500		2.50		W. 1.		を				
6	Johnson & Johnson	20 14.		X		1.00					1	1	The state of the s			x			海灣		x	7.00,000,000	65,773	5/A		The same						
7	Lowes Companies Inc	14 15 22 8 1 14 1 23 1	x			12.					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		100							x		1	35 33 33					1 de 1				
8	National Retail Properties Inc		x			10 5 10 0 10 5 10 0 10 5 10 0				14 14 15	100		14/14/14			×					x	277233										
9	Nuveen Preferred & Convertible Income Fd This category applies only if the asset/incomes, the other higher sates.	X e is sole	ly th	at of	fthe	filer	's sp	ouse	or d	leper	ndent	chile	dren	. If t	the as	X sset/i	ncon	ne is	eith	er th	X at of	the f	iler o	or join	tly h	eld b	y the	filer	wit	h the spou	se or depe	ndent childre

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	dwards, John R	SCHEDULE A continued (Use only if needed)															Page	Number 36 o	f 48	N.															
	Assets and Income BLOCK A					at repo	tion t clo orting	se o g pe	riod	128.56				1.			othe	r er	itry	pe is n	and eede	amo ed in	unt. Blo	ock ("Non C for BLOC	that	less item	thar	ı \$20)1)"	is cho	ecked, no			
	None	None (or less than \$1,001)	S1,001 - S15,000	\$15,001-\$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	S500,001 - S1,000,000	Over S1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	100	Rent and Royalties	77 100		None (or less than \$201)	\$201-\$1,000	S1,001 - \$2,500	52,501 - S5,000	SS,001 - STS,000 S15,001 - SS,0,00	S50,001 - S100,000		Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	is a	Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria	
1	KIRBY & HOLT 401(k) PLAN confinued:	±	*	*11 *11				471 171 174 184		5.15 	140.00				100		X 2 - 1 -		- 30254				H. J. Land			Control of the Contro									
2	Pepsico Inc		x							3					Section 2		X					X	2 - 1 - 2 - 2 - 2		7		1.00		VIII.						
3	Raytheon Company	x		10.00				25 T				1	100					1. A. S.		X			×	a a		7.									1
4	Simon Property Group Inc	713 714	×	10-				And South Services	7		The section			*	1000		×	等 4	7 8 7	40.00		x	4		10 m		国建 国								
5	Tanger Factory Outlet Centers Inc	400	x			40		W. 12		3					7		X		The second	事がない		×	11.												
6	Tiffany & Co		x					#5 30 30 1								1				X		x	à	P			77.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00								
7	United Healthcare Group	x				100		- ή - ή - ή						30%	100				100	x		x	17.2												
8	Verizon Communications			X						н Н	W 7				847		×	1		M. Dodge		×			21.										
9	Wachovia Corp	ř,		X		6.5											×		5			×	12		7. S							Ŧij	T		
• ma	This category applies only if the asset/income is ark the other higher categ	sole	ly th	at of	the	filer	's sp	ouse	or d	eper	ndent	t chi	ldre	n. If	the	asse	t/in	com	e is e	eithe	r tha	t of	the f	iler	or joir	tly h	eld by	y the	filer	with	n the s	pouse or der	ende	ent childre	21

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	Assets and Income BLOCK A					repo	t clo	se c	of riod					Tur.			othe	er er	ntry							r th	at it			\$20	01)"	is chec	ked, no		
None		None (or less than \$1,001)		\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over S1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royaltics A	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	S2,501 - S5,000	The state of the s	S15,001 - S50,000	SS0,001 - S100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 -\$5,000,000	Over \$5,000,000	1 (S	Other ncome specify Type & Actual mount)		Date Mo., Day, Yr.) Only if Honoraria
1 KIRBY 2 continu	& HOLT 401 (k) PLAN ed:																																		
3 Walgre	en Co			x		1.0										Participal Control				1 1 1 1 1 1	×									Haral Marie					
4 Wellpoi	int Inc		x					1.1.1						1000							х														
KIRBY	& HOLT 401 (k) PLAN S & FUNDS:	12. 12. 10.		7.4.4.6 7.4.4.6						100年 大学																									
	e Bernstein Income Fund y ACM Govt Income Fund Inc	41. 13.	x			\$200 C		2.7								1 2 24	X					X													
B Dodge	& Cox Income			x				斯拉		1-1 25-		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		7		1	×					×													
Bond F			×									11		1000		観り	x	Can Date False Mills				X	9	**	178										
	gory applies only if the asset/incom- ner higher categ	e is sol	ely t	hat o	f the	filer	's sp	ous	e or e	depe	nder	nt ch	ildre	en.	If the	e ass	set/ir	соп	ne is	eith	er th	at of	the	filer	or jo	ointl	y hel	ld by	y the	filer	with	the sp	ouse or dep	ende	ent children

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Re	porting Individual's Name dwards, John R										SC			UL on			(6,1)	V 1	nu	ed											Page Number 38 of	f 48
H		-34	. 3	1	e la								_		-	- 7	. "	14	(A)	4.	1/2		2	Î	Î.v	+	Ŷν.	y TY	KABE		Retail de la compe	
	Assets and Income BLOCK A				Val	at epor	clos	e of		ts				1.75 NI 11		Inc	er e	ie: t	ype is i	and	am ed i	oun n Bl	t. I lock	C	one or th	nat i	less tem	than	ı \$20	01)"	is checked, no	
١				1544 1544 1644			0.0			19	1						Ty	pe		Ц					Am	oun	t -	10				1.50
	None	None (or less than \$1,001)	81,001 - \$15,000	\$15,001 - \$50,000	SS0,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	S500,001 - S1,000,000	Over \$1,000,000 *	55,000,001 - 55,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	S201 - S1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	KIRBY & HOLT 401(k) PLAN continued:	= j					2011-4-Day			4.	#12 11 11 117		7											S-1					1999年	f22		
2	United States Treasury Bill 0.00% 06/07/2007		x	(2.7) (4.0)			400		The Trans						10 March 10		1. 据法			x												
3	Federal Farm Credit Bank 3.290% 10/12/2007		x	A.	,	TANK.	34 67572		100	5								x			X										=	
4	Federal Home Loan Bank 4.280% 10/06/2008		x	() ()			1	180 131 114	1.4	T	100							×			X						10 July 10 10 10 10 10 10 10 10 10 10 10 10 10					
5	Federal Home Loan Bank 3,800% 10/20/2008		x						411		113		海洋		1.0 EF 11.7		新. 《	x			X						Everal Control		1 TANGE 11 12 14			
6	Cit Group Inc 3,375% 04/01/2009	17.7 4	x				100			1			-1 -1 -18 -1		7. 15.			×	湖,		X								40000			
7	Daimler Chrysler North Amer Hldg Corp dated 5/15/01 due 5/15/06 6.4%	×		100					1	1	4							х			X								という。			
8	Ford Motor Credit Co Global Land- mark Securities 6.500% 01/25/2007	×		3			1		1.0	*			學領					x	x		I CG											

General Elec Cap Corp Series Mtna 3.125% 04/01/2009 This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children mark the other higher categ

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	dwards, John R										SCI			JLI only					ed				al Lat							Page Number 39 of	48
	Assets and Income					at repo	t clo rting	of A se of g per CK B	riod	s	Pice	4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			I	ther	enti	ry is	e and	d an	ioun	it. I lock	C f	one or th	hat ite	ess t	than	\$20)1)" i	s checked, no	
	None	None (or less than \$1,001)	-815,000	\$15,001 - \$50,000	850,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Interest Interest	Gallas	None (or less than \$201)	S201-S1,000	\$1,001 - \$2,500	\$2,501_\$5,000		Am 000'085-100'518	O00,001 - S100,008	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	KIRBY & HOLT 401(k) PLAN continued:			100 60+		17 L			ava				***				40	12 TAN	Sin.	生物學					- B					15 to \$1.50	
2	GMAC LLC 6.125% 01/22/2008		х	1									51-01 31-31 13			1000	×			x					Service Control			11 21.			
3	Merrill Lynch & Co Series C 4.250% 02/08/2010	77- 45- 47- 11-	x			N. 12. 14. 1			18 July 19 1	iv			÷	V.	(1) (2)		×	を記れている。		X	18				* 7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
4	Morgan Stanley Dean Witter Global Bd 5.800% 04/01/2007	100 100 100 100 100 100 100 100 100 100	x					10 A T. C.						1		Sept. 1.143	×			x		動物			2.1						
5	Wrigley Jr Co 4.300% 07/15/2010	tot-	x						1					4	7. 57.		×			×					TRACCO CO.						
6	BAC Capital Trust X 6.25% 03/29/55 Series Cuml Pfd/Qrtly Pay	14 S	x	2				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	i i				St. tr. phys.			LAX TO AT	×	1000年1100日		x					# 434 11 2 2	拉斯拉					
7	Enbridge Energy Partners LP		х	\$1.75 \$1.75 \$1.75		1. 55								2/4/2		51.1.1.32tq			х						See Section		200				
8	FCB/NC Cap Trust II 8.4% Pfd Secs due 10/31/2031	x							115 125 14							4	×			X		atu Na Marian Marian			i i						
9	GMAC LLC 7.25% 02/07/33 BA1/BB Unsecured Notes Qrtly Pay This category applies only if the asset/income is	+11.	x			.4:		72	1				7			174.67	x	4.7	Γ		х	1177			11.45.47	The state of the s					

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Reporting Individual's Name Edwards, John R										SC		ED Use						ue	ed											Page Number 40 of	48
Assets and Income	. 15				repo	clo	se o	f riod	ets		1			32	othe	er ei	ntry	pe is n	and	am ed i	oun n Bl	t, Ii	C f	or th	hat i	tem	than	\$20	01)"	is checked, no	
None	None (or less than \$1,001)	\$1,001 - \$15,000	S15,001 - S50,000	S50,001 - S100,000	S100,001 - S250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	O	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 -: \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	34	S15,001 - S50,000	S50,001 - S100,000	\$100,000 L-\$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 KIRBY & HOLT 401(k) PLAN continued:	1 25 26 27								1.	17				17.0			1								-						
Lehman Cap Tr V 6,00% 04/22/53 Series Cuml Pfd/Qrtly Pay	1.26 6.00 	х								1 1 2 2	To Mark	17.46					х			X								SAM			
3	h									14.												7. 36.				A CARLON					
INSURANCE:							No.			11.00		22												357 1414 1414				32.2%			
Penn Mutual (Whole Life)	10 P.	x	77.							1	190					1.			×	14. · · · · · · · · · · · · · · · · · · ·						DAY:					
Northwestern Mutual Insurance	x		4				Ť					1			x					x				874 1,74							
7	APPEND:		7				2 - 1 2 - 1 2 - 1																								
8							199	0.000				2 V		**************************************				がはつ		200		- (14) - (14) - (14)									
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Reporting Individual's Name Edwards, John R			*				- 18		S	SCI			UL: onl					ıue	ed			÷v.				,81 281 231				Page Number 41 of	48
Assets and Income BLOCK A			100	Val	at epor	on o	e of perio			li Lie	100			2	othe	er et	ntry	ype is n	and	am ed i	oun n Bl	t. I	C f	or th	nat i	tem.	than	\$20	01)"	is checked, no	
None	None (or less than \$1.001)	SI.001 - SI5.000		\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	Over \$1 000 000 *	S1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	525,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 \$5,000	\$5,001 - \$15,000	S15,001-S50,000	\$50,001 - \$100,000	\$100,001. \$1,000,000	Over \$1,000,000*	S1,000,0001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dat Yr.) Only if Honorari
EARNED INCOME:	42 73 14		2,434			7717						Francisco Company										And John St.									
2 Harper Collins Publishers, LLC, Scranton, PA (proceeds to charity)					12.77 12.77 14.7	*********		14. T																						Royalties \$333,334	
University of North Carolina at Chapel Hill - Center on Poverty, Work and Opportunity	4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4		100			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				制												4.4.4.17 14.17.17		15.7						Salary \$40,000	
Fortress Investment Group LLC, New York, NY		7					П																			176				Salary \$479,512	
5 The Hunter College Foundation Inc, City University of New York, New York, NY	1. 1.		4. 新雄			Z. 7.0.3				が対		157						4.5												Speaker \$35,000	05/11/0
6 The Harry Walker Agency, Inc, New York, NY - Speaking Engagements:												\$ 100 m		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				7. 13. 14. 14. 14. 14. 14. 14. 14. 14. 14. 14				100 Television (100 Televisio) (100 Television (100 Televisio) (100 Televisio) (100 Televisio)									
Economic Club of Southwestern Michigan, Benton Harbor, MI		Property of	15 m			10.407.14	7 2 W	100 to 10						174																Speaker \$32,000	03/08/0
Gonzaga University Law School, Seattle, WA						1						1,100				f F		100												Speaker \$12,000	01/10/0
International Housewares Assn. Chicago, IL					1	***************************************	i. F	100				100														57 13 13		10 mg		Speaker \$32,000	03/14/0

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	orting Individual's Name vards, John R			iii						- A-5	S	CI			J L onl				tin	ue	d				22 2							Page Number 42 o	f 48	
	Assets and Income BLOCK A			,		a repo	t clo	of ose o g pe CK I	of crio			÷4.	X				Inc	om er er	e: ty ntry	pe is n	and eed	amo ed in	ount.	If ock	"Nor C for BLO	tha	t ite	ss tl m.	han	\$20)1)"	is checked, no		
	None	None (or less than St,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over S1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	S. S	S5,001 - \$15,000	000 0015	000,001 - 100,002	000100018-100010018	Over \$1,000,000*	S1,000,001 - S5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
	The Harry Walker Agency, Inc, New York, NY - Speaking Engagements continued:									No.				A Haracas												1 2 440	40.	7		THE PARTY				
2	Mount Union College, Alliance, OH	- 12 Test																		20 - Q				14.77	14. 15.	(variety)	200 A			Albert T		Speaker \$16,000	01/26/06	;
3	Regberg & Associates, Inc. Los Angeles, CA		3 10. 11 1											100						はおか			200									Speaker \$32,000	09/20/06	
4	Stanford in Government - Public Policy Forum, Stanford, CA	12 P				1.000														er.			ACA HANDER				13 13 13 13 13 13 13 13 13 13 14 15 15 15 15 15 15 15 15 15 15 15 15 15	i i				Speaker \$40,000	04/26/06	;
5	Stanford Washington Research Group, Washington, DC							大統領				はない。								194 194 194			1		100	7.00						Speaker \$32,000	11/08/06)
6	University of California - Mondavi Center, Davis, CA	100 100 100														No. of the last of							***	11.513	700	in the second second	Total State of					Speaker \$44,000	01/09/06	
7.	University of Judaism, Universal City, CA					14-36-14-		100 P. C.																. i	1000			(C) 644 A				Speaker \$40,000	01/30/06	
8	University of Texas - Pan American Foundation, Edinburg, TX					E ***				14 20 x 0 y													1				200	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				Speaker \$40,000	05/22/06	le le
9	Vanderbilt University - Impact Series, Nashville, TN			3		F Shelpas				7. H.												**	10	i. Li		,	100					Speaker \$40,000	03/21/06	
* T mark	his category applies only if the asset/income is the other higher categ	solel	y th	at of	the	file	r's sp	oous	or	depe	nde	nt ch	ildre	en.	f the	ass	et/in	com	e is	eith	er th	at of	the f	iler	or joi	ntly	held	by	the	filer	with	the spouse or dep	endent childre	21

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	porting Individual's Name Iwards, John R										SC			UL onl		254 3			ıue	ed											Page Numb	43 of	48
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	None	None (or less than \$1,001)		-\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	5500,001 - 51,000,000	Over \$1,000,000 *	\$5,000,001 - \$75,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties A		Capital Gains	None (or less than \$201)	S201-S1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	*0.1700000000000000000000000000000000000		\$50,001 - \$100,000	S100,001 - \$1,000,000	Over \$1,000,000*		Over \$5,000,000	Oth Incor (Speci Type Actu Amou	ne ify & al	Date (Mo., Day, Yr.) Only if Honoraria
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J.S. Office of Government Ethics Reporting Individual's Name	7 1	-		-	100				-		-	-	7.5	_	-		_	_			_			_	_					78 11	
Edwards, John R										SC		E D Use						ıu	ed			Ä,	45, 24, 24,							Page Number 44 of	48
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Assets and Income BLOCK A					at repo	tion t clos rting	e of	1,000	ets						Inc	con ier e	ie: t	ype is r	and	am ed i	oun n Bl	t. I lock	C f	one or t	hat i	less	thar	ı \$20	01)"	is checked, no	
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		SCHEDULE	В	-4.7							ha.	1	Page I	Numbe		of 48		
art I: Transaction					-	(9)	None					2".				E	10.1	12
port any purchase, sale, or ex dependent children during the	e reporting period of any real	report a transaction involving property used solely as your personal residence, or a transaction solely between you	10.71	ansacti Type (x	333					Aı	mount	of Trans	action	(x)		¥	5	
perty, stocks, bonds, commo urities when the amount of th 000. Include transactions tha	ne transaction exceeded	your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase		Exchange	Date (Mo., Day, Yr.)	- 10	\$15,001 -	.000	. 1000	- 100	\$500,001 - \$1,000,000	Over \$1,000,000*	0,001 -	0,001 -	\$25,000,001 -	000'00	Certificate of
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you, your spouse and de and the value of: (1) gif d, or entertainment) receit travel-related cash reimb as \$260. For conflicts analores personal friend, agency aghority, etc. For travel-related	pendent children, report the pendent children, report the rest (such as tangible items, the ved from one source totaling ursements received from one ysis, it is helpful to indicate approval under 5 U.S.C. § 41 ted gifts and reimbursements of the provided. Exclude an	source, a brief descrip- ransportation, lodging, g more than \$260; and e source totaling more a basis for receipt, such 11 or other statutory ts, include travel timerary	inder the d total	ved fi cende onor's value	nt of nt of s resi	nment; giv relatives; r their relat idence. Als n one sour sions.	eceive ionshi so, for	d by y p to y	your s ou; or	pouse prov	or de ided a	epende as pers	ent ch sonal	ild to hospi	tally tality nine t struct	al he		
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Examples: Nat'l Assn. of Rock Frank Jones, San F		Airline ticket, hotel room & meals incident to national conference 6/ Leather briefcase (personal friend)	1 <i>5/</i> 99 (pe	rsonal	activi	ity unrelated	to duty)										\$500 \$300	
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U.S. Office of	f Government Ethics
Reporting	ndividual'e Name

Edwards, John R		SCHEDUI	LE C								regarding the reportin	of 48	Y NAME OF THE PARTY OF THE PART		
Part I: Liabilities Report liabilities over \$10,000 owed to any time during the reporting period b	y you, your spouse,	personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and		No	ne				Categ	ory of A	mount	or Valu	ue (x)		
or dependent children. Check the high during the reporting period. Exclude a	a mortgage on your	liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.	Date Incurred	Interest Rate	Term if appli-	\$10,001 -	\$15,001 -	\$50,001 -	\$100,001	\$250,001 -	0,001 -	r 100,000	000,000	000.000	\$50,000,000
Creditors (Name an		Type of Liability		1		\$15	\$15	\$50	\$10	\$25	\$500	0.ve	\$5,0	\$25,	\$50.
Examples: First District Bank, Washing		Mortgage on rental property, Delaware	1991	8%	25 yrs.			х					may t		
John Jones, 123 J St., Washin 1 Bank of America, Charlotte, NC	ngton, DC	Promissory note	1999	10 %	on demand	1				х	7.71				
Dank of America, Chanotte, NC	•	Line of Credit	2006	variable	1 yr renewabl	_			1		×				
2 Quco Associates, Raleigh, NC	77.	Mortgage on building (714 St. Mary's St, Raleigh)	1996	8.5%	10 yrs	9	x	-	├	_	_	-	_		-
3		(714 St. Mary S St. Nateign)	-1990	0.5%	10 yis	76	_^	_	_						
4	-	T							_						
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Part II: Agreements or Report your agreements or arrange employee benefit plan (e.g. 401k, opayment by a former employer (inc.)	ments for: continuing deferred compensation	participation in an ; (2) continuation			i) future e r any of th								e repo	rting	1 A
	Status and Terms of an	y Agreement or Arrangement			-				Partie		1	one		-	Dir
Example: Pursuant to partnership agricalculated on service perfo	eement, will receive lump :	sum payment of capital account & partnership share		- 40	Do	e Jones	& Smit	h, Hor					. 96.1		7/85
1 401(k) Plan from Former Emplo						rby & Faleigh,		P (fo	rmerl	y Edw	ards 8	k Kirby	/ LLP),	1	01/9
2 401(k) Plan from Former Emplo	oyer							lment	Grou	p LLC	, New	/ York	, NY		01/0
3 Book and audio contract to put	olish Four Trials (proce	eeds to charity)			Si	mon &	Schu	ster, i	nc.	-		-			07/0
4 Book and audio contract to put	olish Home (proceeds	to charity)			Ha	arper C	ollins	Publi	shers	, LLC,	Scra	nton, i	PA	\dashv	11/0
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Re	porting Individual's Name				Page Number	
Ed	lwards, John R		SCHEDULE D		47 of	f 48
Re co	port any positions held during the mpensated or not. Positions included the partner,	he applicable reporting period, whether clude but are not limited to those of an officer, proprietor, representative, employee, or	non-profit organization or educations	partnership, or other business enterprise or any all institution. Exclude positions with religious and those solely of an honorary nature.	, S. None	
⊢		Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
E	maril Assn. of Rock Colle Doe Jones & Smith, Hom	ectors, NY, NY	Non-profit education	President	6/92	Present
1	Wade Edwards Foundation	, Raleigh, NC	Non-profit	Partner Chairman	7/85 05/1996	1/00 present
2	Lucius Wade Edwards Priva	ate Foundation Inc., Raleigh, NC	Non-profit	Board Member	04/1997	present
	University of North Carolina		Non-profit education	Director Center on Poverty, Work & Opportunity	01/2005	12/2006
	Fortress Investment Group	CHINA, MICHEL PROBLEM (ALS. ARTHORNEY MET CONCUR H	Asset-based investment management firm	Senior Advisor	09/2005	12/2006
5 6	Development Institute at UN	d of the Frank Porter Graham Child NC, Chapel Hill, NC	Non-profit education	Board Member	05/2001	12/2006
Re bu	port sources of more than \$5,00 siness affiliation for services pro	In Excess Of \$5,000 Paid by One So 00 compensation received by you or your ovided directly by you during any one year of s the names of clients and customers of any	corporation, firm, partnership, or othe organization when you directly provi-	er business enterprise, or any other non-profit ded the services generating a fee or payment eport the U.S. Government as a source.	Do not comp if you are an Termination Vice Preside or Presidenti	Incumbent, Filer, or
	Source (Name and Addres			Brief Description of Duties		
Ex:	mmples: Doe Jones & Smith, Hom- Metro University (client of	of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university	ersity construction		L Level C
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Executive Branch Personnel Public Financial Disclosure Report

Name: Edwards, John R Calendar Year: 2006

Title of Position: President of the United States

Notes

- 1) Atlantic Trust Oak Hill CP Fund LLC: Information about current underlying investments is not available for 2006 or 2007.
- 2) Drawbridge Global Macro Fund LP: The fund allocates capital across a range of global strategies, markets and instruments as opportunities change, and are designed to take advantage of a variety of sources of market, economic and pricing data to generate trading ideas.
- 3) Drawbridge Special Opportunities Fund LP: A fund which acquires a diversified portfolio of investments primarily throughout the United States, Western Europe and the Pacific region. The funds' investment program incorporates three investment strategies, focusing on asset-based transactions, loans and corporate securities.
- 4) Fortress Fund III Ital Investment (Fund D) LP: A private equity fund focused on making investments in asset-based businesses and asset portfolios in the US and Western Europe.
- 5) Fortress Investment Fund III (Fund D) LP: A private equity fund focused on making investments in asset-based businesses and asset portfolios in the US and Western Europe. Information regarding Type and Amount category of Income (Block C) for underlying investments is not available from fund manager. Also, the combined total value of the Fortress Investment Fund III (Fund D) LP for both the filer and spouse is between \$1,000,001 and \$5,000,000.
- 6) Fortress Partners Fund LP: A fund which invests both in Fortress Funds and in funds managed by other managers, and in direct investments that are sourced either by Fortress personnel or by third party fund managers with whom the fund has relationships.
- 7) Fortress RIC Coinvestment Fund LP: The fund was formed to invest, through the RIC, in Brookdale (NYSE: BKD), which currently is majority owned in part by two other private equity funds and a coinvestment fund managed by Fortress.
- 8) Kirby & Holt 401(k) Plan 401(k) disclosed at Edwards's 2005 ownership percentage, which was the most recent information available. Amended pages to be filed if amounts vary.